



Extraordinary General Meeting

Proposed Acquisition of 18 Tai Seng, Singapore

22 January 2019

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industrial

Important Notice

This presentation shall be read in conjunction with Mapletree Industrial Trust's ("MIT") circular to unitholders in relation to the proposed acquisition of 18 Tai Seng, Singapore which is an interested person transaction dated 4 January 2019.

This presentation is for information only and does not constitute an offer or solicitation of an offer to sell or invitation to subscribe for or acquire any units in Mapletree Industrial Trust ("Units").

The past performance of the Units and MIT is not indicative of the future performance of MIT or Mapletree Industrial Trust Management Ltd. (the "Manager").

The value of Units and the income from them may rise or fall. Units are not obligations of, deposits in or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request the Manager to redeem their Units while the Units are listed. It is intended that unitholders may only deal in their Units through trading on the Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

This presentation may also contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of risks, uncertainties and assumptions. Representative examples of these factors include general industry and economic conditions, interest rate trends, cost of capital, occupancy rate, construction and development risks, changes in operating expenses (including employees wages, benefits and training costs), governmental and public policy changes and the continued availability of financing. You are cautioned not to place undue reliance on these forward-looking statements, which are based on current view of management on future events.

Nothing in this presentation should be construed as financial, investment, business, legal or tax advice and you should consult your own independent professional advisors.

Notice of Extraordinary General Meeting

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MAPLETREE INDUSTRIAL TRUST
(Incorporated in the Republic of Singapore)
(pursuant to a trust deed dated 25 January 2008 (as amended))

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING ("EGM") of the holders of units of Mapletree Industrial Trust ("MIT"), and the holders of units of MIT "Unitholders" will be held on 22 January 2019 (Tuesday) at 2:30 p.m. at 10 Passi Panjang Road, Mapletree Business City, Town Hall – Auditorium, Singapore 117436, for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution:

ORDINARY RESOLUTION

THE PROPOSED ACQUISITION OF 18 TAI SENG, SINGAPORE WHICH IS AN INTERESTED PERSON TRANSACTION

That:

(1) approved be and is hereby given for the proposed acquisition of 18 Tai Seng, Singapore through the acquisition of all the units of Marina Trust (the "Proposed Acquisition") which are currently held by Mapletree Tai Seng Pte. Ltd. ("MTSPL"), on the terms and conditions set out in the conditional unit purchase agreement (the "Unit Purchase Agreement") dated 13 December 2016 made between DBS Trustee Limited, as trustee of MIT (the "Trustee") and MTSPL, and that the entry into of the Unit Purchase Agreement be and is hereby approved and ratified;

(2) approved be and is hereby given for the payment of all fees and expenses relating to the Proposed Acquisition; and

(3) Mapletree Industrial Trust Management Ltd., as the manager of MIT (the "Manager"), any director of the Manager and the Trustee be and are severally authorised to complete and do all such acts and things (including executing all such documents as may be required as the Manager, each director of the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interests of MIT) to give effect to the Proposed Acquisition and all transactions contemplated under the Unit Purchase Agreement, and in this connection, the board of directors of the Manager (the "Board") be hereby authorised to delegate such authority to such persons as the Board deems fit.

BY ORDER OF THE BOARD

Mapletree Industrial Trust Management Ltd.
(Company Registration No. 201010002D)
As Manager of Mapletree Industrial Trust

Wan Kwong Weng
Joint Company Secretary

Singapore
4 January 2019

Important Notice:

1. A Unitholder who is not a Relevant Intermediary entitled to attend and vote at the EGM is entitled to appoint one or two proxies to attend and vote in his/her stead. A proxy need not be a Unitholder. Where a Unitholder appoints more than one proxy, the appointments shall be treated unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy.

2. A Unitholder who is a Relevant Intermediary entitled to attend and vote at the EGM is entitled to appoint more than one proxy to attend and vote instead of the Unitholder, but each proxy need be appointed to exercise the rights attached to a different class of units held by such Unitholder. Where such Unitholder appoints more than one proxy, the appointments shall be treated unless the Unitholder specifies the number of units in relation to which each proxy has been appointed in the Proxy Form (as defined below).

"Relevant Intermediary" means:

- (a) a banking corporation licensed under the Banking Act, Chapter 10 of Singapore, or a wholly-owned subsidiary of such a banking corporation, whose business includes the provision of trustee services and who holds units in that capacity;
 - (b) a person holding a capital market services licence to provide custodial services for securities under the Securities and Futures Act, Chapter 206 of Singapore, and who holds units in that capacity; or
 - (c) the Central Provident Fund Board ("CPF Board") established by the Central Provident Fund Act, Chapter 36 of Singapore, in respect of units purchased under the subsidiary legislation made under that Act providing for the making of investments from the contributions and interest standing to the credit of members of the Central Provident Fund, if the CPF Board holds those units in the capacity of an intermediary pursuant to or in accordance with that subsidiary legislation.
3. The instrument appointing a proxy or proxies (the "Proxy Form") must be deposited at the office of MIT's Unit Registrar, Sharepoint Corporate & Advisory Services Pte Ltd., 50 Raffles Place, #12-01 Singapore Land Tower, Singapore 048623 not later than 2:30 p.m. on 18 January 2019 (Saturday) being 72 hours before the time fixed for the EGM.

Personal data privacy:

By submitting an instrument appointing a proxy(ies) and/or representation(s) to attend, speak and vote at the EGM under any appointment issued, a Unitholder (i) consents to the collection, use and disclosure of the Unitholder's personal data by the Manager and the Trustee (or their agents) for the purpose of the processing, administration and analysis by the Manager and the Trustee (or their agents) of proxies and representation(s) appointed for the EGM (including any appointment, receipt) and the preparation and compilation of the attendance lists, minutes and other documents relating to the EGM (including any appointment issued), and in order to the Manager and the Trustee (or their agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "Purposes"); (ii) warrants that where the Unitholder discloses the personal data of the Unitholder's proxy(ies) and/or representation(s) to the Manager and the Trustee (or their agents), the Unitholder has obtained the prior consent of such proxy(ies) and/or representation(s) for the collection, use and disclosure by the Manager and the Trustee (or their agents) of the personal data of such proxy(ies) and/or representation(s) for the Purposes; and (iii) agrees that the Unitholder will indemnify the Manager and the Trustee in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the Unitholder's breach of warranty.

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CIRCULAR DATED 4 JANUARY 2019

THIS CIRCULAR IS IMPORTANT AND
REQUIRES YOUR IMMEDIATE ATTENTION.

(Incorporated in the Republic of Singapore
pursuant to a trust deed dated 25 January 2008 (as amended))

MANAGED BY
MAPLETREE INDUSTRIAL TRUST MANAGEMENT LTD.



Singapore Exchange Securities Trading Limited (the "SGX-ST") assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained in this circular to unitholders of Mapletree Industrial Trust ("MIT"), and unitholders of MIT "Unitholders" dated 4 January 2019 (this "Circular"). If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

If you have sold or transferred all your units in MIT ("Units"), you should immediately forward this Circular, together with the Notice of Extraordinary General Meeting and the accompanying Proxy Form in this Circular, to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for onward transmission to the purchaser or transferee.

Independent Financial Adviser to the Independent Directors and Audit and Risk Committee of Mapletree Industrial Trust Management Ltd. in its capacity as manager of Mapletree Industrial Trust and to DBS Trustee Limited in its capacity as trustee of Mapletree Industrial Trust

DELOITTE & TOUCHE CORPORATE FINANCE PTE LTD
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200201144R)

CIRCULAR TO UNITHOLDERS IN RELATION TO
THE PROPOSED ACQUISITION OF 18 TAI SENG,
SINGAPORE WHICH IS AN INTERESTED PERSON
TRANSACTION

IMPORTANT DATES AND TIMES FOR UNITHOLDERS

Last date and time for lodgement of Proxy Forms	18 January 2019 (Saturday) at 2:30 p.m.
Date and time of Extraordinary General Meeting ("EGM")	22 January 2019 (Tuesday) at 2:30 p.m.
Place of EGM	10 Passi Panjang Road, Mapletree Business City, Town Hall – Auditorium, Singapore 117436

1 Overview

2 Funding Structure and Valuation

3 Rationale for the Proposed Acquisition

4 Conclusion

5 EGM Resolution

OVERVIEW



18 Tai Seng, Singapore

Overview of the Proposed Acquisition

Proposed acquisition of 18 Tai Seng, Singapore, a unique nine-storey mixed-use industrial development with Business 2 industrial, office and retail spaces

Address	18 Tai Seng Street, Singapore 539775
Agreed property value	S\$268.3 million
Total acquisition outlay	S\$271.0 million
Vendor	Mapletree Tai Seng Pte. Ltd.
Land area	126,799 square feet ("sq ft")
Land tenure	30 years commencing from 26 Mar 2014
Plot ratio	3.5 (Business 2 Industrial: 2.5 & White: 1.0)
GFA	443,810 sq ft
NLA	384,212 sq ft - Industrial: 283,703 sq ft - Office: 53,441 sq ft - Retail: 47,068 sq ft
Average passing rental rates¹	S\$4.58 per square foot per month ("psf/mth") - Industrial: S\$4.04 psf/mth - Office: S\$5.15 psf/mth - Retail: S\$7.64 psf/mth
WALE¹	3.6 years (by gross rental income)
Occupancy rate²	87.4%
NPI Yield³	6.8%



¹ As at 30 Sep 2018.

² As at 30 Sep 2018. As at the Latest Practicable Date, the committed occupancy rate of the Property was 94.3%, with all the committed leases to commence progressively up to 1 Mar 2019.

³ Based on the *pro forma* NPI of 18 Tai Seng, Singapore assuming the committed occupancy rate of the Property at 94.3%.

Strategically Located in Paya Lebar iPark

At the Centre of Paya Lebar iPark: Singapore's Modern Industrial Park



- ✦ Prominent frontage along Upper Paya Lebar Road
- ✦ Easily accessible via major expressways (Kallang-Paya Lebar Expressway, Pan-Island Expressway and Central Expressway)
- ✦ Attractive to companies looking for high quality business space in the city fringe

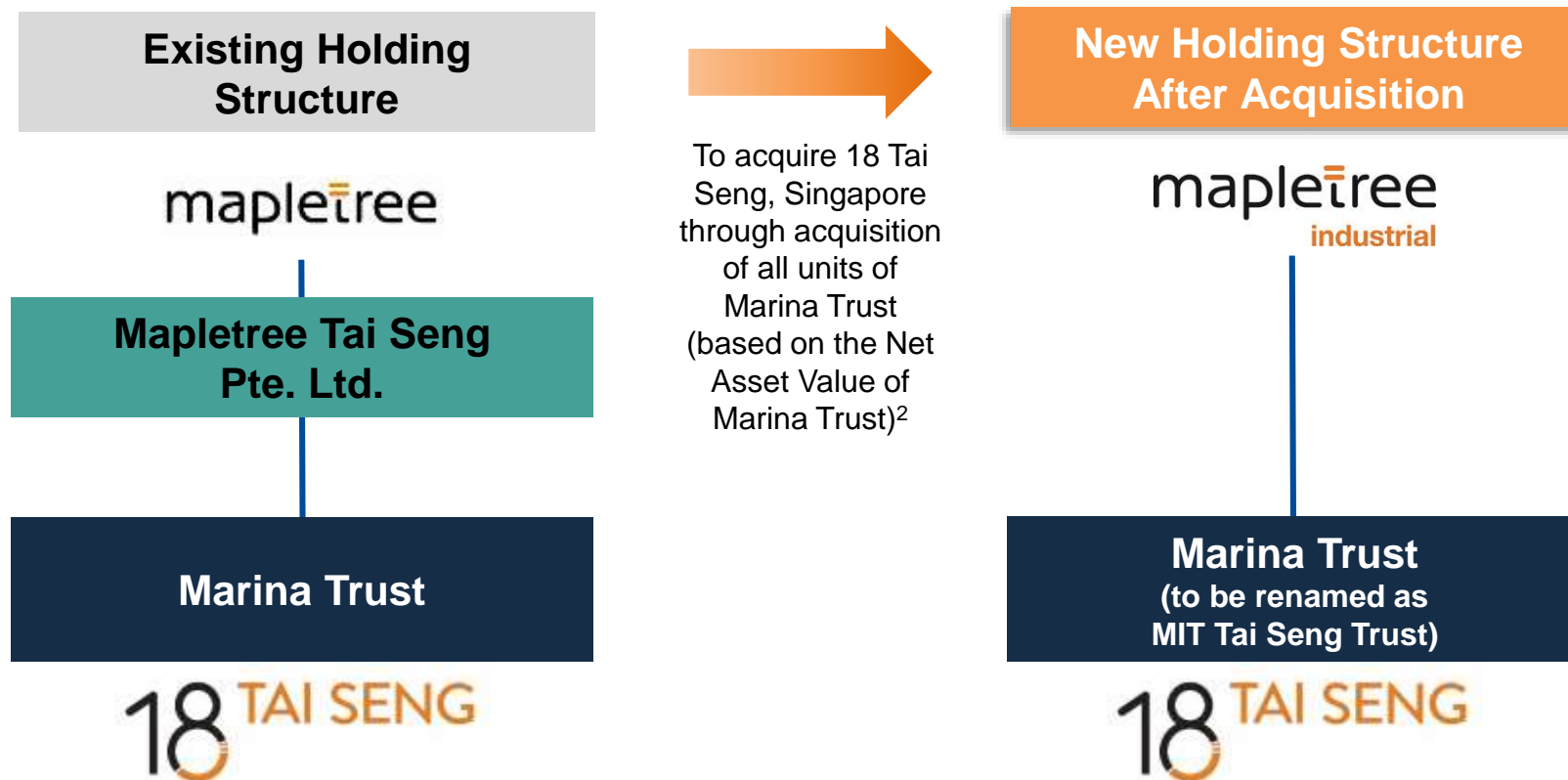
Short drive from mature housing estates like Hougang, Bedok and Toa Payoh and Central Business District



Directly connected to Tai Seng MRT Station (CC11) via an underground pedestrian link

Structure of Proposed Acquisition

Proposed acquisition of 18 Tai Seng, Singapore from Mapletree Tai Seng Pte. Ltd. (indirect wholly-owned subsidiary of Mapletree Investments Pte Ltd) is subject to Unitholders' approval¹



¹ The Proposed Acquisition will constitute an “interested person transaction” under Chapter 9 of the Listing Manual and an “interested party transaction” under the Property Funds Appendix, in respect of which the approval of Unitholders is required.

² The Aggregate Consideration for the Proposed Acquisition comprises the consideration payable to Mapletree Tai Seng Pte. Ltd. for all units of Marina Trust based on the Net Asset Value of Marina Trust as at Completion Date. The Net Asset Value shall take into account the Agreed Property Value of S\$268.3 million.

FUNDING STRUCTURE AND VALUATION



Underground Pedestrian Link to Tai Seng MRT Station

Total Acquisition Outlay

	S\$ million
Agreed Property Value	268.3
Intercompany Loan	(156.8)
Distribution Payable (for Retained Earnings up to Completion Date) ¹	(30.4)
Other Net Liabilities	(6.1)
Aggregate Consideration²	75.0
Aggregate Consideration ²	75.0
Trustee's Loan to Marina Trust (for Repayment of Intercompany Loan)	156.8
Subscription of Additional 35.0 million Units in Marina Trust at S\$1.00 each for:	
Distribution Payable ¹	30.4
Working Capital ¹	4.6
Subtotal	266.8
Acquisition Fee ³	2.7
Professional and Other Fees	1.5
MIT Total Acquisition Outlay	271.0

About
S\$262.2
million
payable to
the
Vendor

¹ Subject to completion adjustments up to the day immediately preceding the Completion Date.

² The actual amount of the Aggregate Consideration for the Proposed Acquisition will only be determined after the Completion Date.

³ Based on 1% of the Agreed Property Value. As the Proposed Acquisition will constitute an "interested party transaction" under the Property Funds Appendix issued by the MAS, the Acquisition Fee will be in the form of Units, which shall not be sold within one year from the date of issuance in accordance with Paragraph 5.7 of the Property Funds Appendix.

Pro Forma Financing

- ✦ Sufficient debt headroom to fund the proposed Acquisition entirely by debt
- ✦ Final decision regarding whether the acquisition will be funded entirely by debt financing or any combination of financing through debt, equity and internal cash resources will depend on market conditions

For Illustrative Purposes	Total Acquisition Outlay		
Transaction Gearing (“LTV”)¹	40.0%	60.0%	100.0%
Debt (S\$ million)	107.3	161.0	268.3
Equity (S\$ million)²	163.7	110.0	2.7
Total Acquisition Outlay (S\$ million)	271.0	271.0	271.0

For Illustrative Purposes	MIT’s Aggregate Leverage		
LTV¹	40.0%	60.0%	100.0%
Before the Proposed Acquisition	35.1% ³	35.1% ³	35.1% ³
After the Proposed Acquisition	35.4% ⁴	36.5% ⁴	38.7% ⁴

¹ The respective LTV scenarios refer to the amount of debt as a percentage of the Total Acquisition Outlay excluding the Acquisition Fee which is payable in Units.

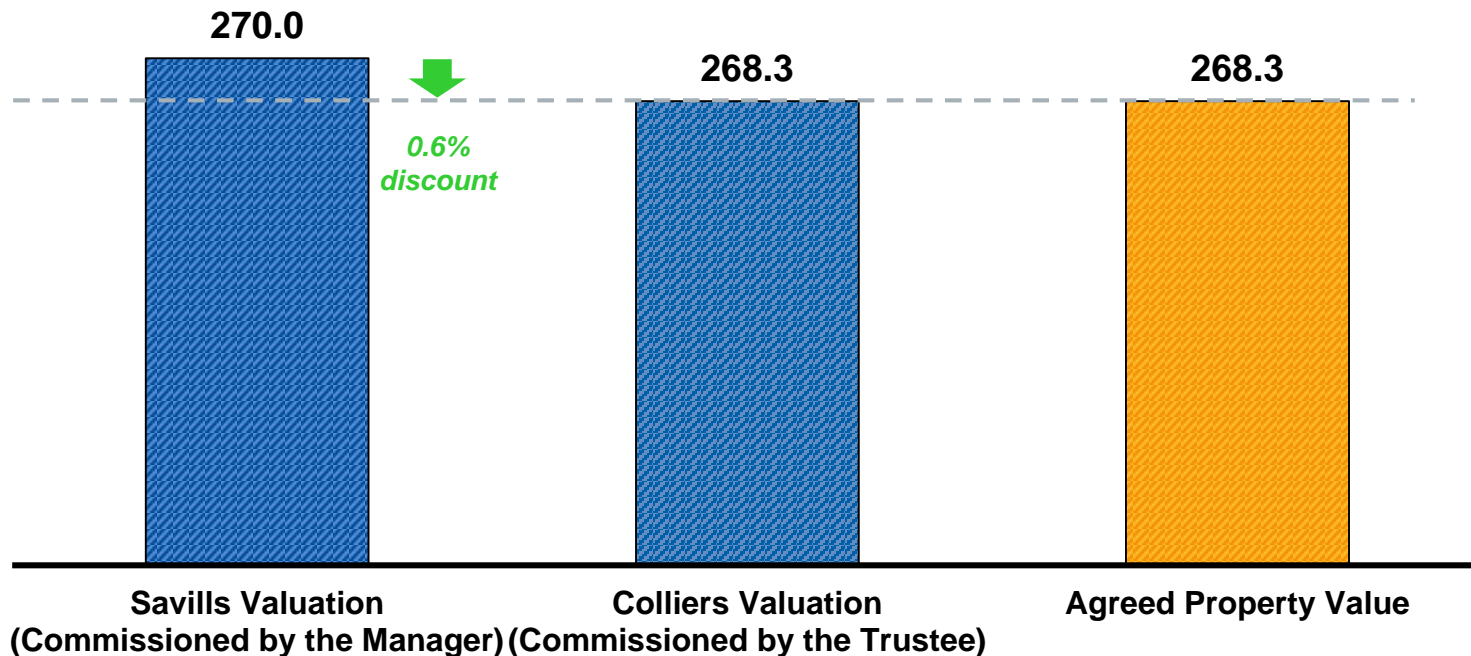
² Includes the Acquisition Fee which is payable in Units.

³ As at 30 Sep 2018.

⁴ Based on MIT’s aggregate leverage as at 30 Sep 2018, adding the incremental borrowings as a result of the Proposed Acquisition at the respective LTVs, and adding the incremental Deposited Property as a result of the Proposed Acquisition.

AGREED PROPERTY VALUE RELATIVE TO INDEPENDENT VALUATIONS¹

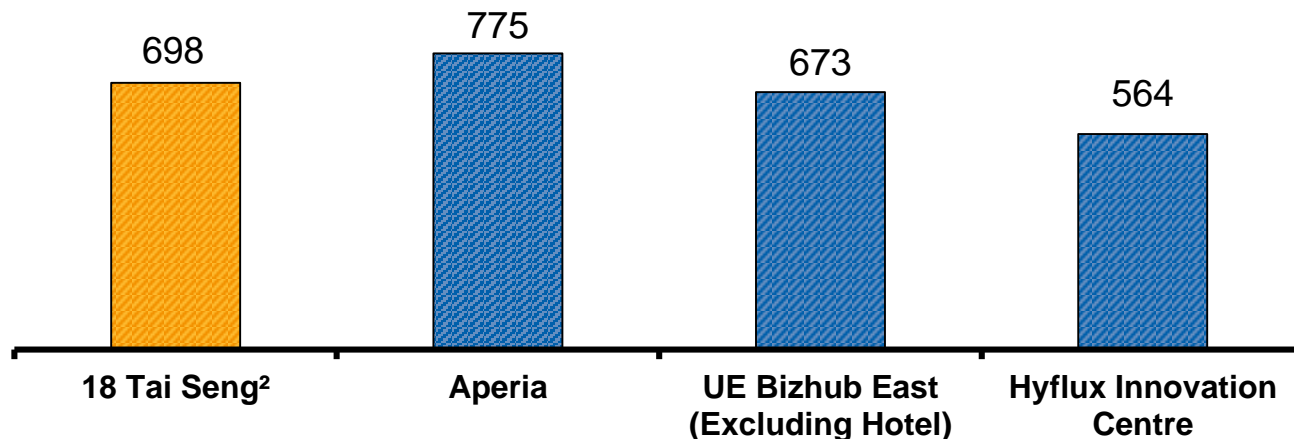
(S\$ million)



¹ Both Colliers and Savills relied on the income capitalisation method and discounted cash flow analysis to conduct the valuation and used the comparison method as a check.

CAPITAL VALUES OF COMPARABLE PROPERTIES¹

Valuation per NLA (S\$ per sq ft NLA)



Property Type	B2 Industrial White	B1 Industrial White	Business Park White	B1 Industrial
Estimated Gross Rents ³ (S\$ psf/mth)	4.58	5.49	4.47	4.47

- ✦ Agreed Property Value is within the range of comparable properties' capital values, taking in account the quality and use of building as well as proximity to MRT station etc
- ✦ Stable historical rents for comparable properties (S\$4.27 – S\$5.49 psf/mth since 2014)

¹ Source: JTC Corporation and Edmund Tie & Company. Based on independent valuations as at 31 Mar 2018 (Aperia and Hyflux Innovation Centre) and as at 31 Dec 2017 (UE Bizhub East).

² Based on the Agreed Property Value of 18 Tai Seng, Singapore.

³ Source: Respective REITs' annual reports, Edmund Tie & Company.

RATIONALE FOR THE PROPOSED ACQUISITION



18 Tai Seng, Singapore

Rationale for the Proposed Acquisition

1

Unique Integrated High-Specification Industrial Development with Office and Retail Spaces

2

Centrally Located in the Paya Lebar iPark with Underground Pedestrian Link to Tai Seng MRT Station

3

Stable and Quality Cash Flows

4

DPU and NAV Accretive to Unitholders

5

Strengthens the MIT Portfolio



Established food and beverage outlets with essential amenities

High quality finishes for common areas



- ✦ Newest mixed-use industrial development (completed on 1 Nov 2016) in Paya Lebar iPark
- ✦ Large column-free floor plates of over 50,000 sq ft with core-to-window depth of 20 metres that offers businesses flexibility in designing efficient work spaces
- ✦ Full-height windows offer natural lighting with double-glazed windows for insulation against noise and sunlight
- ✦ Obtained BCA Green Mark Gold certification

Increased exposure to Paya Lebar iPark

- ✦ Modern 15ha industrial park nestled in mature Paya Lebar industrial estate
- ✦ Designed to foster close interaction and collaboration between the businesses and talents by creating the urban design concept of pedestrian-space-activity
- ✦ An industrial hub for lifestyle-related and light manufacturing industries
- ✦ Serves as an alternative for businesses to be closer to homes due to proximity to mature housing estates like Hougang, Bedok and Toa Payoh
- ✦ Retail and food and beverage outlets to enjoy healthy catchment from surrounding industrial buildings



Centrally Located in the Paya Lebar iPark with Underground Pedestrian Link to Tai Seng MRT Station



Direct underground pedestrian link to Tai Seng MRT Station

- ✦ Sole property with a direct underground pedestrian link to Tai Seng MRT Station (CC11)
- ✦ Connected to key interchanges via the Circle Line
- ✦ Flanked by major expressways (Kallang-Paya Lebar Expressway, Pan-Island Expressway and Central Expressway)

Strong Tenant Base with Established Tenants

Top 10 Tenants	% of Gross Rental Income (As at 30 Sep 2018)
Sivantos Pte. Ltd.	36.6%
Silicon Laboratories International Pte. Ltd.	8.7%
Schaeffler (Singapore) Pte. Ltd. ¹	6.5%
AES Global Holdings Pte. Ltd. ²	5.7%
Williams-Sonoma Singapore Pte. Ltd.	5.2%
NTUC Fairprice Co-Operative Ltd	2.6%
Junior Champs Educampus Pte. Ltd.	2.6%
Michael Page International Pte Ltd	2.6%
Hersing F&B Pte. Ltd.	1.8%
Fei Siong Food Management Pte. Ltd.	1.7%
Top 10 Tenants⁴	74.0%

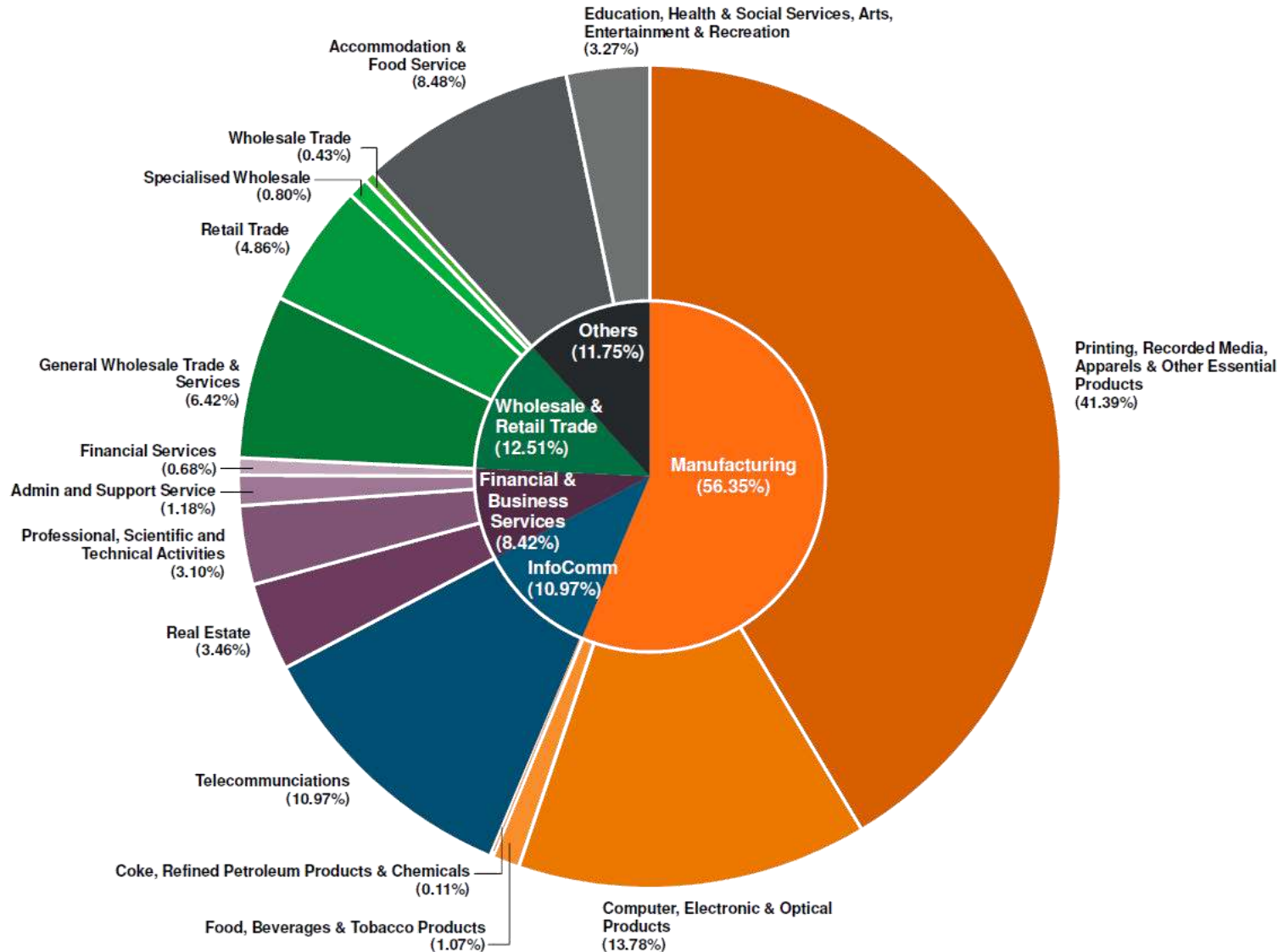
- ✦ Leased to 44 high-quality tenants
- ✦ Enlarges tenant base to include multinational companies in high value-added services such as medical technology, information and communications technology and automotive technology
- ✦ As at the Latest Practicable Date, the Property had a high committed occupancy of 94.3%³

¹ On 9 Jul 2018, Schaeffler (Singapore) Pte. Ltd. entered into a lease agreement to lease certain units of the Property from 1 Mar 2019 for a period of five years. The figure above is based on the committed lease of Schaeffler (Singapore) Pte. Ltd..

² On 23 Oct 2018, AES Global Holdings Pte. Ltd. entered into another lease agreement to lease certain units of the Property from 1 Jan 2019 for a period of three years and nine months. The figure above is based on the committed lease of AES Global Holdings Pte. Ltd..

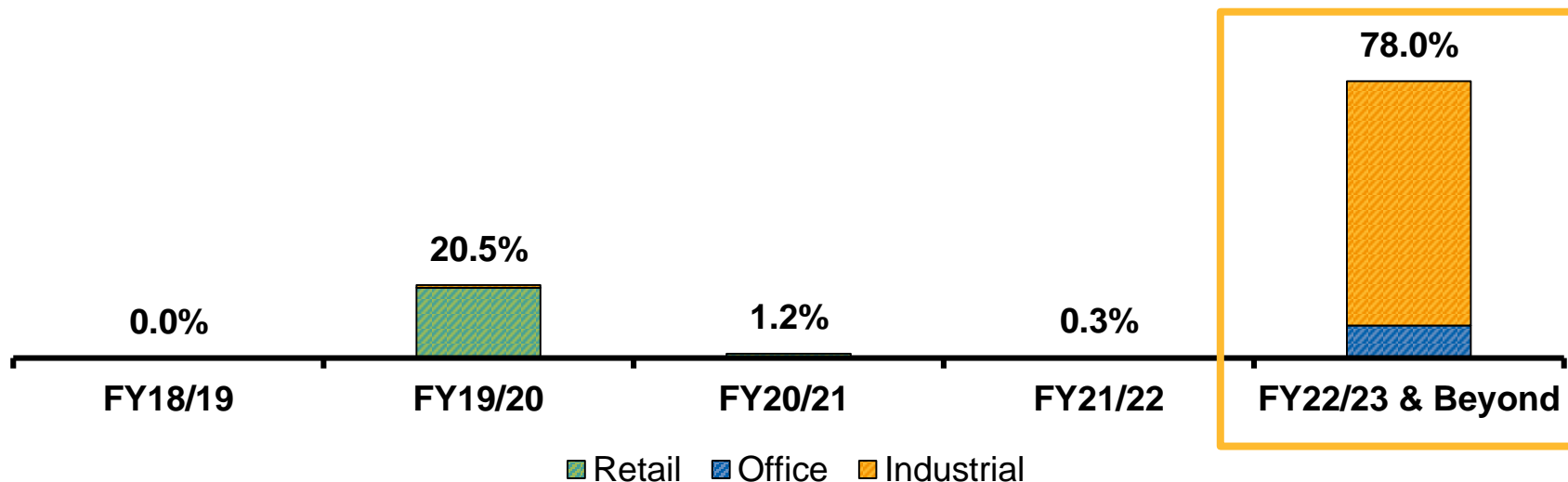
³ The actual occupancy of the Property was 87.4% as at 30 Sep 2018. All committed leases will commence progressively up to 1 Mar 2019.

⁴ The table above excludes a telecommunications tenant which would have been the second largest tenant by gross rental income of the Property (but not contributing to more than 15% of the gross rental income of the Property) due to confidentiality.

Diversification across Trade Sectors

*Well-structured Leases with Embedded Organic Growth***LEASE EXPIRY PROFILE OF THE PROPERTY (BY GROSS RENTAL INCOME)**

As at 30 September 2018

78.0% of leases expiring in FY22/23 & beyond,
which enhance income stability**WALE of the Property = 3.6 years**

- ✦ No significant industrial and office lease expirations in the next 3 years (commencing from 1 Apr 2019)
- ✦ Built-in annual rental escalations are included in 95.7% of the leases

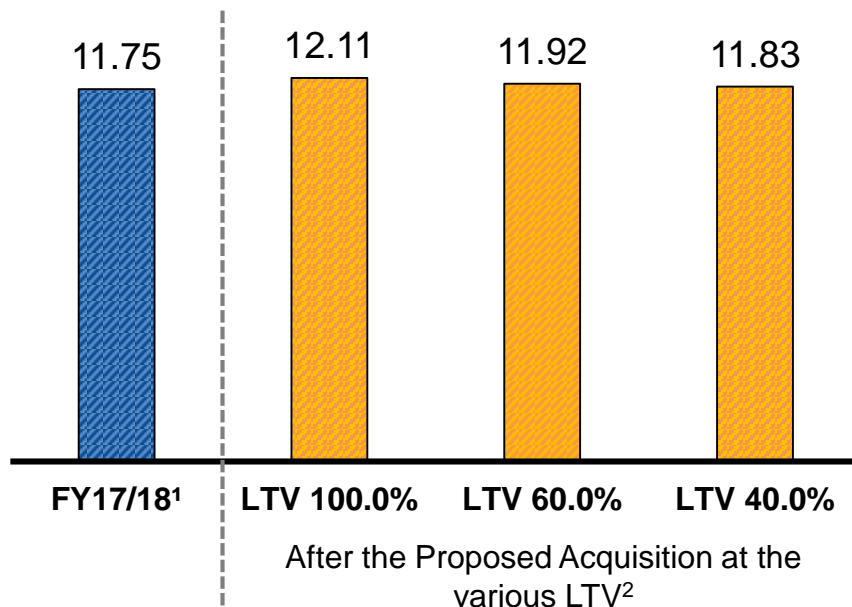
4 DPU and NAV Accretive to Unitholders

Assuming LTV 100.0%, 60.0% and 40.0% for illustrative purposes:

- ✦ Expected to result in *pro forma* DPU accretion of 3.1%, 1.5% and 0.7% respectively
- ✦ Expected to result in *pro forma* net asset value per Unit of S\$1.47, S\$1.48 and S\$1.49 respectively

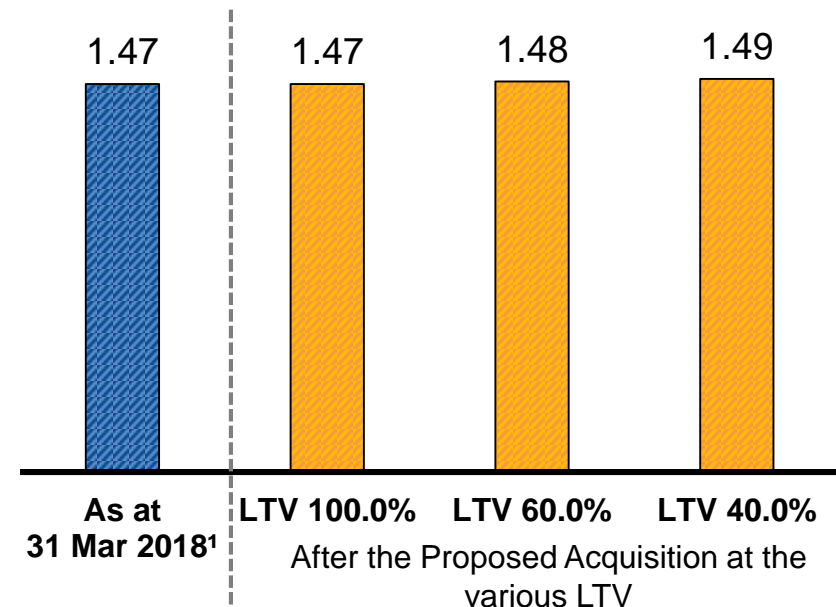
DISTRIBUTION PER UNIT

Singapore cents



NET ASSET VALUE PER UNIT

S\$

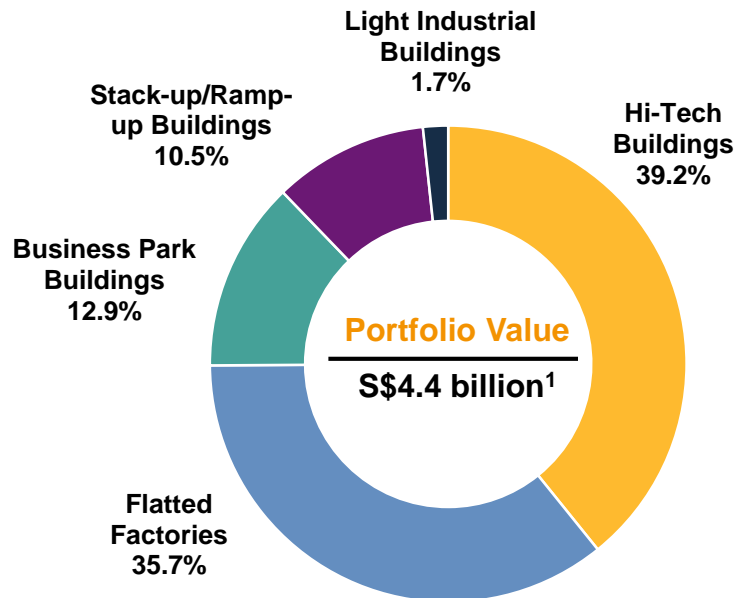


¹ For the financial year ended 31 Mar 2018.

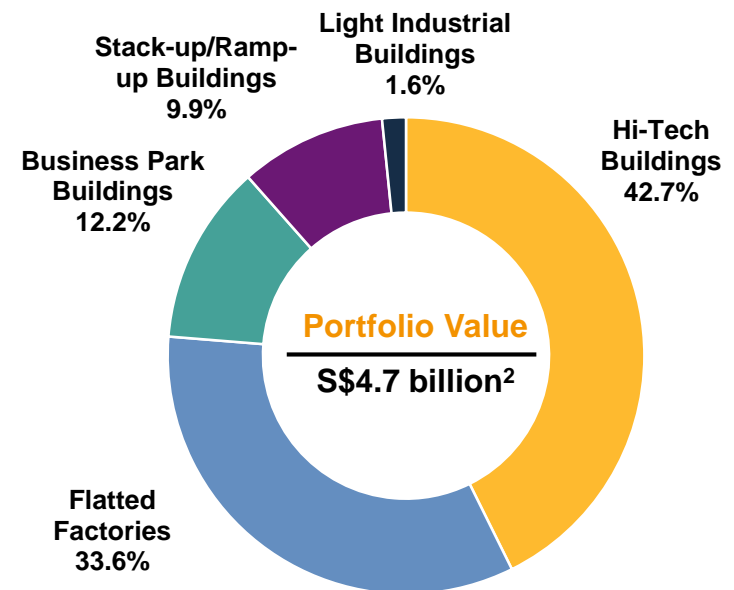
² Assuming that (i) the Property had a portfolio occupancy rate of 94.3% for the entire financial year ended 31 Mar 2018 and all leases, whether existing or committed as at the Latest Practicable Date, were in place since 1 Apr 2017 and (ii) all tenants have paid their rents in full. MIT's expenses comprising borrowing costs associated with the drawdown of the loan to finance the Proposed Acquisition, the Manager's management fees, Trustee's fees and other trust expenses incurred in connection with the operation of the properties of MIT have been deducted.

*In Line with Strategy to Grow Hi-Tech Buildings Segment***Pre-Acquisition¹**

- ✦ Hi-Tech Buildings segment accounted for 39.2% of the MIT portfolio
- ✦ 90.3% Singapore, 9.7% United States

**Post-Acquisition²**

- ✦ Hi-Tech Buildings segment expected to increase to 42.7%² of MIT portfolio
- ✦ 90.9% Singapore, 9.1% United States



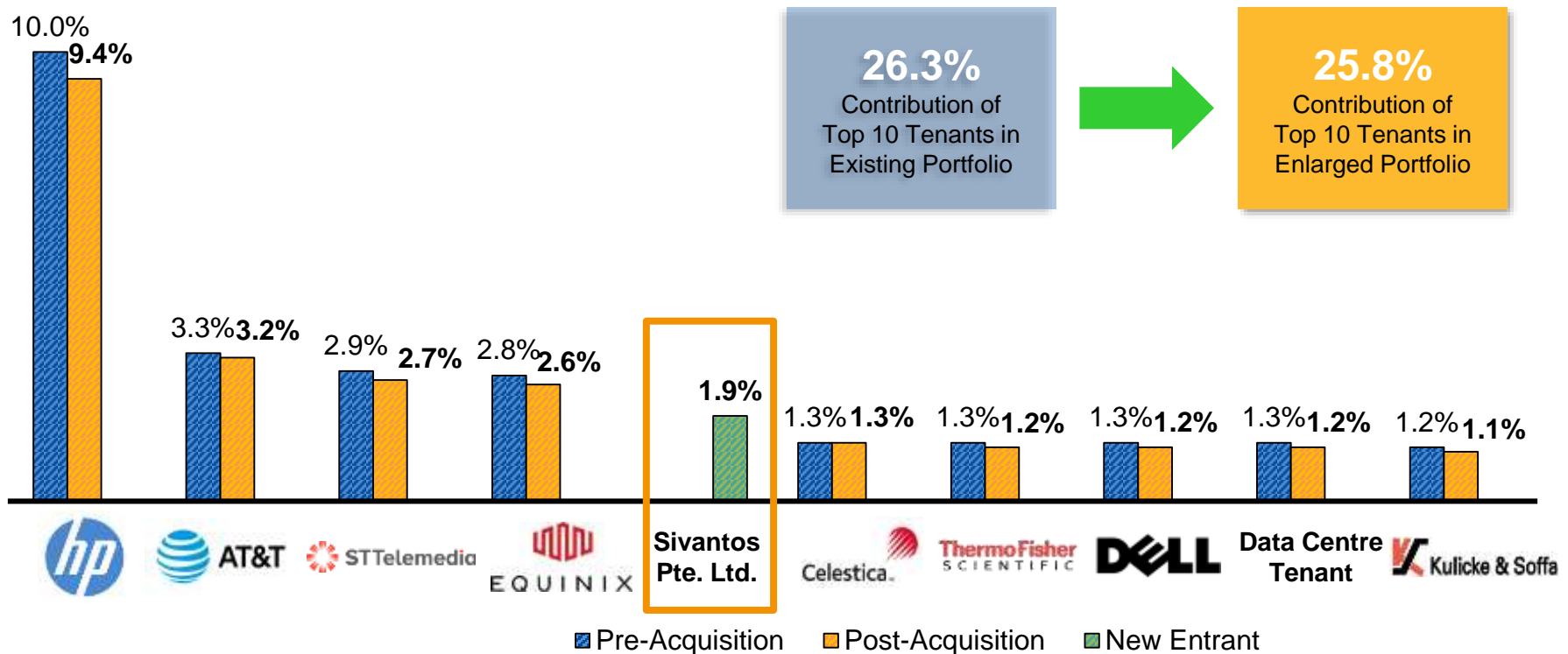
¹ Based on MIT's book value of investment properties and investment properties under development as well as MIT's 40% interest in the joint venture with MIPL in a portfolio of 14 data centres in the United States on 30 Sep 2018.

² Assuming the Property was acquired on 30 Sep 2018.

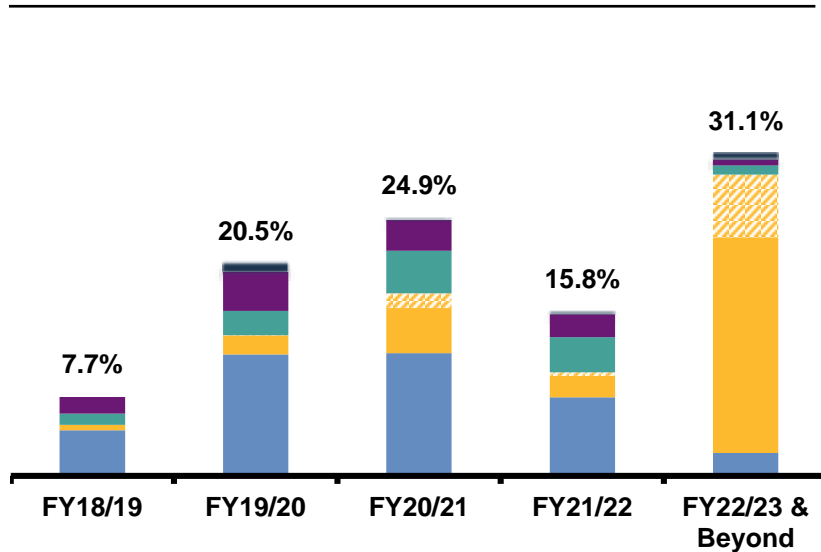
Reduces Maximum Risk Exposure to Any Single Tenant From 10.0% to 9.4%

TOP 10 TENANTS BY GROSS RENTAL INCOME¹

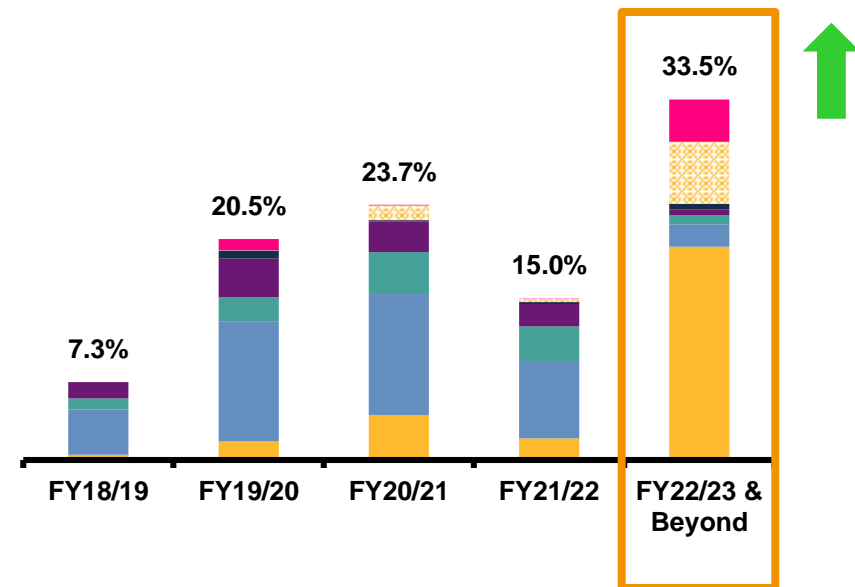
As at 30 September 2018



¹ Based on MIT's 40% interest in the joint venture with MIPL in a portfolio of 14 data centres in the United States through Mapletree Redwood Data Centre Trust.

*Improves Lease Expiry Profile for Enlarged Portfolio*Pre-Acquisition: Lease Expiry Profile¹

Portfolio WALE = 3.7 years

Post-Acquisition: Lease Expiry Profile²

Portfolio WALE = 3.7 years

■ Hi-Tech Buildings
 ■ Flatted Factories
 ■ Business Park Buildings
 ■ Stack-up/Ramp-up Buildings
 ■ Light Industrial Buildings
 ▨ US Data Centres
 ■ The Property

¹ Expiring leases by gross rental income as at 30 Sep 2018.

² Expiring leases by gross rental income as at 30 Sep 2018 and assuming the Property was acquired on 30 Sep 2018.



Tim Ho Wan 添好運

Dim Sum Specialist

CONCLUSION

18 Tai Seng, Singapore

Strategic Addition of High Quality Asset

- ✦ Unique integrated high-specification industrial development with office and retail spaces
- ✦ Sole property in Paya Lebar iPark with underground pedestrian link to Tai Seng MRT Station
- ✦ Centrally located in Paya Lebar iPark with easy accessibility and connectivity

Deepens Presence in Paya Lebar iPark

- ✦ An industrial hub for lifestyle-related and light manufacturing industries
- ✦ Serves as an alternative for businesses to be closer to homes due to proximity to mature housing estates
- ✦ Retail and food and beverage outlets to enjoy healthy catchment from surrounding industrial buildings

Enhances Quality of the MIT Portfolio

- ✦ DPU and NAV accretive to Unitholders
- ✦ Greater income stability and portfolio diversification
- ✦ Continued focus on Hi-Tech Buildings segment



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EGM RESOLUTION

18 Tai Seng, Singapore

Summary of Approval Required

Deloitte & Touche Corporate Finance Pte Ltd¹ (the “Independent Financial Adviser”) is of the opinion that Proposed Acquisition is based on normal commercial terms and will not be prejudicial to the interests of MIT and its minority unitholders

Accordingly, the Independent Financial Adviser advises that the Independent Directors² and the Audit and Risk Committee to recommend that the unitholders vote in favour of the resolution in connection with the Proposed Acquisition

Ordinary Resolution

Proposed Acquisition of 18 Tai Seng, Singapore which is an Interested Person Transaction

Date and time of Extraordinary General Meeting (“EGM”):
22 Jan 2019 (Tue) at 2.30 p.m.

Place of EGM:
10 Pasir Panjang Road,
Mapletree Business City,
Town Hall – Auditorium,
Singapore 117438

¹ The Manager has appointed Deloitte & Touche Corporate Finance Pte Ltd as the Independent Financial Adviser, pursuant to Rule 921(4)(a) of the Listing Manual, as well as to advise the independent directors of the Manager (the “Independent Directors”), the audit and risk committee of the Manager (the “Audit and Risk Committee”) and DBS Trustee Limited in relation to the Proposed Acquisition.

² Save for Mr Andrew Chong Yang Hsueh, Dr Andrew Lee Tong Kin and Mr Pok Soy Yoong, who were only appointed as Independent Non-Executive Directors of the Manager on 26 Dec 2018 after the signing of the Unit Purchase Agreement in respect of the Proposed Acquisition.



End of Presentation

For enquiries, please email: ir_industrial@mapletree.com.sg